

UNIFIN Announces Hedging Conditions of Recent Bond Issuance

Mexico City, October 6, 2016 - Unifin Financiera, S.A.B. de C.V., SOFOM, ENR (“UNIFIN” or “the Company”), announced today that, in connection with the outstanding US\$50,629,000 amount of its 2019 senior notes (“the 2019 Notes”), the Company has negotiated new terms for its cross-currency swaps used for hedging purposes.

Specifically, the 2019 Notes were fully hedged for both principal and interest from issuance to maturity at a variable rate of TIEE + 4.20% and an exchange rate of Ps. 12.98 per U.S. dollar. The Company has renegotiated the conditions of its cross-currency swaps to a fixed rate of 5.00% and an exchange rate of Ps. 14.20 per U.S. dollar. The updated terms reduce the impact of macroeconomic volatility on UNIFIN’s margins and improve its financing conditions, in line with the Company’s conservative risk management approach.

UNIFIN is very satisfied with the new terms of its hedging instruments and reaffirms its commitment to the market to expand and generate new business.

Investor Relations

Jose Maria Muñoz Liedo
Chief Institutional Relations Officer
Tel. +52 (55) 5249.5805
jmmuniz@unifin.com.mx

David Pernas Sánchez
Investor Relations Officer
Tel. +52 (55) 4162.8270
david.pernas@unifin.com.mx

In New York
i-advize Corporate Communications
Juan C. Gomez Stolk, +1 (646) 462.4517
jgomezstolk@i-advize.com

unifin.ri@unifin.com.mx Web page: www.unifin.com.mx

UNIFIN’s shares are listed on the Bolsa Mexicana de Valores under the ticker “UNIFIN

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